hfma
healthcare financial management association

3 Westbrook Corporate Center - Suite 600 - Westchester, IL 60154
(800) 252-4362 - www.hfma.org/chapter-leaders/ - chapter@hfma.org

2014-15 Davis Chapter Management Year
Chapter Acknowledgement Report
For Period 5/1/2014 - 4/30/2015

Region: 11

073 - San Diego-Imperial Chapter

Chapter Type:	**SM**
Size Level:	**3**
Start Count:	**253**
Current Count:	**254**

Chapter Requirements	Completed	Due Date
Chapter Balanced Score Card Review	☑	6/1/14
Annual Educational Program Plan	☑	6/1/14
Chapter Verification Forms (Budget/Board/ByLaws/Website)	☑	7/1/14
Founders Award Maintenance	☑	7/1/14
Annual Financial Review	☑	8/1/14
IRS Form 990	☑	8/1/14
Fall Presidents Meeting	☑	9/30/14
Membership Satisfaction Survey (Participate)	☑	11/30/14
Chapter Leadership Roster	☑	3/1/15
Leadership Training Conference	☑	4/30/15

Awards of Excellence for Education

Goal		Selected Yr. Mbr YTD
Sister Mary Gerald Bronze Award	>=16.2 < 18.0 RegHrs/mbr	15.8
John M. Stagl Silver Award	>=18.0 < 20.1 RegHrs/mbr	
Charles F. Mehler Gold Award	>=20.1 < 26.3 RegHrs/mbr	
Platinum Award	>=26.3 RegHrs/mbr	

C. Henry Hottum Award for Educational Performance Improvement

Goal	Hours needed for Hottum	% toward achievement
Greater than 6.0% Increase = 4069.3	60.1	98.5%

Educational Programming	YTD	Last Yr Total
No. of Chapter Events	43	18
HFMA National Event Entries	132	118
Live Learning /eLearning Center Attendance	57	15
Member Attendance	852	504
Non Member Attendance	213	217
Total Registrant Hours	4,009.3	3,839.1
Registrant Hrs. / Member	15.8	15.2

Awards of Excellence for Certification

Goal		Actual % Certified
Bronze:	>= 8.2%	9.1%
Silver:	>= 10.2%	
Gold:	>= 12.2%	

Chapter Newsletters	YTD	Last Yr. Total
No. of Newsletters (Min. 1 per quarter)	4	4

CBSC Education Goal	Registrant Hours	Registrant Hrs. Member
	3,858.3	15.2

Awards of Excellence for Membership Growth and Retention

To achieve this award membership growth and retention for the year must be:

Goal	
Bronze:	=CBSC goal
Silver:	>=1.5% above CBSC Goal
Gold:	>=2.5% above CBSC Goal
Platinum:	>=4.0% above CBSC Goal

The CBSC Membership Goal is 253

Membership Growth to CBSC Goal
0.4% *

*Note: This figure may fluctuate throughout the year

Chapter Types: LM - Large Metropolitan Chapter SM - Small Metropolitan Chapter R - Rural Chapter S - Statewide Chapter SR - Statewide / Rural Chapter
Size Levels 1 = 0-176 2 = 177-250 3 = 251-450 4 = 451-700 5 = 701-1000 6 => 1000 members

Certification Exams (passed and taken) are counted monthly.

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Educational Programming

Start Date	End Date	Running Time	Mbrs	Non Mbrs	Total Attend	Reg. Hours	Program Title
Chapter Events							
6/19/14	6/19/14	1.5	5	2	7	10.5	Mind the (Expansion!) Gap
7/2/14	7/2/14	3.0	32	1	33	99.0	Welcome Reception: HFMA 101 & Chapter Orientation
7/23/14	7/23/14	4.5	1	0	1	4.5	July 2014 Educational Program
8/7/14	8/7/14	1.3	39	19	58	72.5	Making Excel Work for You - Lunch & Learn
8/18/14	8/18/14	4.5	16	8	24	108.0	Revenue Cycle 101
8/19/14	8/19/14	4.5	11	5	16	72.0	Customer Service 101
9/7/14	9/9/14	1.0	0	1	1	1.0	Fall Conference - Certification Classes
9/7/14	9/9/14	7.0	0	6	6	42.0	Fall Conference - One Day Only
9/7/14	9/9/14	17.5	12	10	22	385.0	Fall Conference - Full Conference Attendees
9/7/14	9/9/14	12.3	2	3	5	61.3	Fall Conference - General Sessions
9/17/14	9/17/14	1.5	3	4	7	10.5	Healthcare EFT Standard - Webinar
9/25/14	9/25/14	2.0	5	0	5	10.0	HFMA Certification Practicum Session #1
10/2/14	10/2/14	2.0	2	0	2	4.0	HFMA Certification Practicum Session #2
10/3/14	10/3/14	5.0	17	12	29	145.0	Patient Access Day
10/9/14	10/9/14	2.0	2	0	2	4.0	HFMA Certification Practicum Session #3
10/16/14	10/16/14	2.0	2	0	2	4.0	HFMA Certification Practicum Session #4
10/23/14	10/23/14	1.3	9	9	18	22.5	Navigating the California Govt Claims Act
10/23/14	10/23/14	2.0	5	0	5	10.0	HFMA Certification Practicum Session #5
11/10/14	11/10/14	1.0	2	0	2	2.0	OIG Updates
11/13/14	11/13/14	1.3	15	27	42	52.5	Making Excel Work for You
12/2/14	12/2/14	5.0	40	11	51	255.0	Regulatory Updates & CEO/CFO Panel
12/8/14	12/8/14	1.0	2	1	3	3.0	OIG Updates - Region 11 Webinar
12/11/14	12/11/14	3.0	1	0	1	3.0	2015 Regulatory Updates - Regional Webinar
12/11/14	12/11/14	6.0	1	1	2	12.0	HFMA/AAHAM Winter Program - On Site Meeting
12/11/14	12/11/14	1.0	1	1	2	2.0	HFMA/AAHAM Winter Program Webinar - 8am- 9am
12/22/14	12/22/14	1.0	10	5	15	15.0	SB 1276 - Fair Pricing Law Region 11 Webinar
12/29/14	12/29/14	1.0	7	10	17	17.0	SB 1276 - Fair Pricing Law Region 11 Webinar
1/11/15	1/14/15	6.0	5	0	5	30.0	HFMA Region 11 - Speakers
1/11/15	1/14/15	11.5	15	0	15	172.5	Region 11 - General Session Only
1/11/15	1/14/15	21.5	41	6	47	1,010.5	HFMA Region 11 Conference

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1/16/15	1/16/15	1.0	1	3	4	4.0	OIG Updates Region 11 Webinar
1/22/15	1/22/15	1.5	7	0	7	10.5	Fair Market Value Issues w/ Physician Integration
1/28/15	1/28/15	1.0	18	3	21	21.0	Social Networking - Region 11 Webinar
2/12/15	2/12/15	1.0	24	3	27	27.0	Excel Webinar #3
2/19/15	2/19/15	7.0	2	2	4	28.0	AAHAM Joint Event - In Person Attendees
2/19/15	2/19/15	1.0	2	5	7	7.0	Joint AAHAM Event - Webinar: 8:00 am to 9:00 am
2/19/15	2/19/15	1.0	3	5	8	8.0	Joint AAHAM Event - Webinar: 1:00 pm to 2:00 pm
2/19/15	2/19/15	1.0	3	4	7	7.0	Joint AAHAM Event - Webinar: 2:15pm to 3:15pm
2/19/15	2/19/15	1.0	2	2	4	4.0	Joint AAHAM Event - Webinar: 3:30pm to 4:30pm
2/26/15	2/26/15	1.0	15	2	17	17.0	2 Midnight Rule
3/3/15	3/3/15	4.0	38	14	52	208.0	Fundamentals of Healthcare Reform
3/13/15	3/13/15	3.0	15	0	15	45.0	Mini LTC
4/15/15	4/15/15	4.0	31	28	59	236.0	Payer Panel
Subtotals:			**464**	**213**	**677**	**3262.8**	

HFMA National Events

3/17/14	6/6/14	1.0	1	0	1	1.0	HFMA National: HFMA's Value Summit 2014 - WWEB3-Cost Containment Webinar
3/17/14	6/6/14	1.5	1	0	1	1.5	HFMA National: HFMA's Value Summit 2014 - WWEB2-Business Intelligence Webinar
5/20/14	5/20/14	1.5	3	0	3	4.5	HFMA National ATC: RAT29-HFMA's Turning Issues Into Improvements Webinar - 14AT2
5/21/14	5/21/14	1.5	1	0	1	1.5	HFMA National ATC: RAT33- Boost Patient Engagement and Revenue - 14AT33
5/22/14	5/22/14	1.5	1	0	1	1.5	HFMA National ATC: RAT35-HFMA's Identifying Cost Savings Opportunities - 14AT35
5/22/14	5/22/14	1.0	2	0	2	2.0	HFMA National: HFMA's Chapter Leader IRS Reporting Requirements Webinar - 14CHPA
5/27/14	5/27/14	1.5	2	0	2	3.0	HFMA National ATC: RAT32-HFMA's Reduce Outpatient Denials and Compliance Risks -
5/28/14	5/28/14	1.5	2	0	2	3.0	HFMA National ATC: RAT17-Prepare Your Organization for the ICD-10 Transition - 1
5/29/14	5/29/14	1.5	1	0	1	1.5	HFMA National ATC: RAT37-HFMA's Integrating Management Systems Webinar - 14AT37
6/3/14	6/3/14	1.5	1	0	1	1.5	HFMA National ATC: RAT36-HFMA's Transcription's Past Is Coding's Future Webinar
6/4/14	6/4/14	1.5	2	0	2	3.0	HFMA National ATC: RAT31-HFMA's Achieving Value Through Integrated Quality - 14A
6/5/14	6/5/14	1.5	2	0	2	3.0	HFMA National ATC: RAT38-HFMA's Self-Service Payments At El Camino Hospital - 14
6/9/14	6/9/14	1.5	2	0	2	3.0	HFMA National ATC: RAT39-HFMA Evaluate Length of Stay and Patient Satisfaction -
6/10/14	6/10/14	1.5	2	0	2	3.0	HFMA National ATC: RAT40-HFMA's A Crash Course in Cost Accounting Webinar - 14AT
6/10/14	6/10/14	1.0	1	0	1	1.0	HFMA National: HFMAS Chapter Leader QuickBooks Webinar Follow-up - 14CHPAT11
6/11/14	6/11/14	1.5	1	0	1	1.5	HFMA National ATC: RAT34-HFMA's 2015 Exchange Open Enrollment Planning Webinar -
6/22/14	6/25/14	1.0	1	0	1	1.0	HFMA National: HFMA's 2014 National Institute - ER12-Advancing Clinical Document
6/22/14	6/25/14	1.0	2	0	2	2.0	HFMA National: HFMA's 2014 National Institute - ER5-Determining Patient Eligibil
6/22/14	6/25/14	1.0	1	0	1	1.0	HFMA National: HFMA's 2014 National Institute - ER8-Latest Research on High Net
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - A01-Transforming Your Supply Cha
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - A02-How Payers & Providers Are C

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6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - A07-To Rebill or Not to Rebill D
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - A08-Strategies for Revenue Cycle
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - A09-How Finance & Physician Lead
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - A11-Moving Collections Upfront
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - A12-Creating Financial Sustainab
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - A13-Blending Clinical & Financia
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - A14-Achieving Sustainable Popula
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - B01-Value-Based Contracting
6/22/14	6/25/14	1.5	5	0	5	7.5	HFMA National: HFMA's 2014 National Institute - B02-Accelerated Supply Cost Redu
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - B03-Gonvernmental Accounting Sta
6/22/14	6/25/14	1.5	5	0	5	7.5	HFMA National: HFMA's 2014 National Institute - B04-Practical Steps From Denials
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - B05-Best Practices for Increasin
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - B08-Multispecialty Group Perspec
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - B09-Legal Update
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - B10-Taking Control of Purchased
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - B11-Optimizing the Use of Electr
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - B12-Optimizing Revenue Cycle Ope
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - B13-How Affiliations Can Strengt
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - B14-Centralizing the Revenue Cyc
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - C01-Tranforming Cost Accounting
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - C02-Late Breaking Session
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - C03-The Medicare 2014 Update
6/22/14	6/25/14	1.5	4	0	4	6.0	HFMA National: HFMA's 2014 National Institute - C05-The CFO's Role in Physician
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - C08-An Update on Health Care Ref
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - C11-How Benchmarks & Productivit
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - C13-Using Observation & Inpatien
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - C14-Improving the Bottom Line By
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - CFO1-An Executive Event
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - D01-How to Mitigate Risk in Paye
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - D04-Charge Capture Standardizati
6/22/14	6/25/14	1.5	4	0	4	6.0	HFMA National: HFMA's 2014 National Institute - D05-Achieving Rajpid Cost Reduct
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - D06-How a Physician Hospital Net
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - D07-Navigating Insurance Marketp
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - D09-Generating Value Through Bun
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - D10-Accounting & Auditing Update
6/22/14	6/25/14	1.5	3	0	3	4.5	HFMA National: HFMA's 2014 National Institute - FS1-Healthcare Reform: Where We

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6/22/14	6/25/14	1.5	6	0	6	9.0	HFMA National: HFMA's 2014 National Institute - FS3-Aligning Nurses & Financial
6/22/14	6/25/14	1.5	4	0	4	6.0	HFMA National: HFMA's 2014 National Institute - FS4-IT Ramifications of the Era
6/22/14	6/25/14	1.5	11	0	11	16.5	HFMA National: HFMA's 2014 National Institute - FS5-Leveraging the New Business
6/22/14	6/25/14	1.5	1	0	1	1.5	HFMA National: HFMA's 2014 National Institute - FS6-The Capital Markets and the
6/22/14	6/25/14	1.5	2	0	2	3.0	HFMA National: HFMA's 2014 National Institute - FS7-Engaging Physicians to Deliv
6/22/14	6/25/14	1.5	5	0	5	7.5	HFMA National: HFMA's 2014 National Institute - FS8-Emerging Payment Methods in
6/22/14	6/25/14	1.5	15	0	15	22.5	HFMA National: HFMA's 2014 National Institute - GEN1-Leadership and the New Prin
6/22/14	6/25/14	1.5	19	0	19	28.5	HFMA National: HFMA's 2014 National Institute - GEN2-Leading the Change: Healthc
6/22/14	6/25/14	1.5	10	0	10	15.0	HFMA National: HFMA's 2014 National Institute - GEN3-Genius or Genius Make
6/22/14	6/25/14	2.0	2	0	2	4.0	HFMA National: HFMA's 2014 National Institute - CB3-Who Will Fill the Role of To
6/22/14	6/25/14	2.0	2	0	2	4.0	HFMA National: HFMA's 2014 National Institute - IL1-Developing Strong Financial
6/22/14	6/25/14	2.0	2	0	2	4.0	HFMA National: HFMA's 2014 National Institute - IL5-How Thinking Frameworks Can
6/22/14	6/25/14	2.5	1	0	1	2.5	HFMA National: HFMA's 2014 National Institute - AG2-Strategic CFO Council
6/22/14	6/25/14	4.0	2	0	2	8.0	HFMA National: HFMA's 2014 National Institute - PCW2-Demystifying Busn Intellige
6/22/14	6/25/14	4.0	1	0	1	4.0	HFMA National: HFMA's 2014 National Institute - PCW4-Second Generation Physician
6/22/14	6/25/14	4.0	1	0	1	4.0	HFMA National: HFMA's 2014 National Institute - VSC-Value Summit Capston
7/15/14	7/15/14	1.5	2	0	2	3.0	HFMA National ATC: HFMA's St. Jospeh Heritage Healthcare Webinar - 14AT46
7/16/14	7/16/14	1.5	2	0	2	3.0	HFMA National ATC: RAT43-HFMA's Maximize Output and Control Costs Webinar - 14AT
7/17/14	7/17/14	1.5	1	0	1	1.5	HFMA National ATC: RAT52-Forum Networking Webinar: CAH Financial Challenges - 14
7/29/14	7/29/14	1.5	3	0	3	4.5	HFMA National ATC: RAT47-HFMA's Population Health Management Webinar - 14AT47
7/30/14	7/30/14	1.5	4	0	4	6.0	HFMA National ATC: RAT48-HFMA's Using Analytics to Work Smarter Webinar - 14AT48
7/31/14	7/31/14	1.5	1	0	1	1.5	HFMA National ATC: RAT49-HFMA's Boost the Bottom Line Webinar - 14AT49
8/12/14	8/12/14	1.5	1	0	1	1.5	HFMA National ATC: RAT50-HFMA's Reduce Hip and Knee Implant Expenses Webinar - 1
8/14/14	8/14/14	1.5	1	0	1	1.5	HFMA National ATC: RAT51-HFMA's Linking Payment With Quality Webinar - 14AT51
8/21/14	8/21/14	1.5	3	0	3	4.5	HFMA National ATC: RAT23-How Predictive Tools Help Expedite Value Analysis - 14A
8/26/14	8/26/14	1.5	3	0	3	4.5	HFMA National ATC: RAT53-HFMA's Driving P4P With Data Visualization Webinar - 14
8/27/14	8/27/14	1.5	1	0	1	1.5	HFMA National ATC: RAT55-HFMA's Delayed ICD-10 Implementation Webinar - 14AT55
8/28/14	8/28/14	1.5	3	0	3	4.5	HFMA National ATC: RAT54-HFMA's How Innovations Drive Value-Based Healthcare - 1
9/4/14	9/4/14	1.5	2	0	2	3.0	HFMA National ATC: RAT58-Solving the Payments Puzzle - 14AT58
9/9/14	9/9/14	1.5	2	0	2	3.0	HFMA National ATC: RAT65-Improve Revenue Cycle Outcomes Webinar - 14AT65
9/10/14	9/10/14	1.5	1	0	1	1.5	HFMA National ATC: RAT56-HFMA's ECommerce Reshapes Patient Financial Services -
9/16/14	9/16/14	1.5	1	0	1	1.5	HFMA National ATC: RAT60-HFMA's Taking Your Practice Financial Performance - 14A
9/17/14	9/17/14	1.5	3	0	3	4.5	HFMA National ATC: RAT57-HFMA's Adapting to the Affordable Care Act Webinar - 14
9/23/14	9/23/14	1.5	1	0	1	1.5	HFMA National ATC: RAT67-HFMA's Risk Contract Webinar - 14AT67
9/25/14	9/25/14	1.5	2	0	2	3.0	HFMA National ATC: RAT62-New-Era Reimbursement Models Webinar - 14AT62

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9/30/14	9/30/14	1.5	2	0	2	3.0	HFMA National ATC: RAT63-HFMA's 1115 DSRIP Waiver Webinar - 14AT63
10/1/14	10/1/14	1.0	1	0	1	1.0	HFMA National: HFMA Chapter Leader Webinar:Your Career in Healthcare Reform - 14
10/8/14	10/8/14	1.5	4	0	4	6.0	HFMA National ATC: HFMA's Medicare's Final FY2015 IPPS Rule Webinar - 14AT66
10/9/14	10/9/14	1.5	2	0	2	3.0	HFMA National ATC: RAT64-HFMA's Six Stregies Webinar - 14AT64
10/9/14	10/10/14	13.0	1	0	1	13.0	HFMA National: HFMA's 8th Annual Thought Leadership Retreat - 1477 RTLR HFMA's 8
10/15/14	10/15/14	1.5	2	0	2	3.0	HFMA National ATC: RAT61-HFMA's CAQH CORE Operating Rules Webinar - 14AT61
10/16/14	10/16/14	1.5	3	0	3	4.5	HFMA National ATC: RAT24-HFMA's Controlling Costly Physician Preference Items -
10/23/14	10/23/14	1.5	1	0	1	1.5	HFMA National ATC: RAT71-HFMA's Enhancing Patient Satisfaction Webinar - 14AT71
10/29/14	10/29/14	1.0	1	0	1	1.0	HFMA National: HFMA Chapter Leader Webinar:Midyear Tune-Up for Your Members - 14
10/30/14	10/30/14	1.5	2	0	2	3.0	HFMA National ATC: RAT75-Forum Networking Webinar: EHR Tactics - 14AT75
11/2/14	11/4/14	17.0	3	0	3	51.0	HFMA National: MAP Event - HFMA's Revenue Cycle Conference - 1474 ADSDAPP MAP A
11/5/14	11/5/14	1.0	1	0	1	1.0	HFMA National: HFMA Chapter Leader Webinar: Successful Practices Shared - 14CHPA
11/6/14	11/6/14	1.5	3	0	3	4.5	HFMA National ATC: RAT72-HFMA's A Clinically-Integrated Approach Registration -
11/12/14	11/12/14	1.5	1	0	1	1.5	HFMA National ATC: RAT70-HFMA's High Net Worth Philanthropy Webinar - 14AT70
11/19/14	11/19/14	1.5	3	0	3	4.5	HFMA National ATC: RAT77-A New Revenue Cycle Management Model Webinar - 14AT77
11/25/14	11/25/14	1.5	2	0	2	3.0	HFMA National ATC: RAT80-The Ultimate Objective of Population Health Webinar - 1
12/10/14	12/10/14	1.0	1	0	1	1.0	HFMA National ATC: RAT78-HFMA's Clinical Integration Webinar - 14AT78
12/18/14	12/18/14	1.5	7	0	7	10.5	HFMA National ATC: RAT76-HFMA's 2015 Final Rule Changes to OPPS Webinar - 14AT76
1/21/15	1/21/15	1.5	2	0	2	3.0	HFMA National ATC: RAT-HFMA's Uncovering Your True Cost to Collect - 15AT3
1/22/15	1/22/15	1.5	2	0	2	3.0	HFMA National ATC: RAT5-HFMA's Building a Successful Provider Environment - 15AT
1/27/15	1/27/15	1.5	1	0	1	1.5	HFMA National ATC: RAT4-HFMA's Successful Strategic Cost - 15AT4
1/28/15	1/28/15	1.0	1	0	1	1.0	HFMA National: HFMA Chapter Leader Webinar: Dash to the Finish Line: - 14CHPAT26
1/29/15	1/29/15	1.5	3	0	3	4.5	HFMA National ATC: RAT6-HFMA's Prevent Claims Denials Webinar - 15AT6
2/3/15	2/3/15	1.5	2	0	2	3.0	HFMA National ATC: RAT11-HFMA's ICD-10 Testing Front Lines Webinar - 15AT11
2/17/15	2/17/15	1.5	1	0	1	1.5	HFMA National ATC: RAT9-HFMA's Navigating a Return on Investment Webinar - 15AT9
2/24/15	2/24/15	1.5	1	0	1	1.5	HFMA National ATC: RAT10-HFMA's Improving Revenue Cycle Performance Webinar - 15
3/4/15	3/4/15	1.5	2	0	2	3.0	HFMA National ATC: RAT7-HFMA's Achieving Payment Clarity Webinar - 15AT7
3/17/15	3/17/15	1.5	2	0	2	3.0	HFMA National ATC: RAT15-HFMA's 4 Biggest Cost-Accounting Mistakes Webinar - 15A
3/24/15	3/24/15	1.5	2	0	2	3.0	HFMA National ATC: RAT14-HFMA's Reducing Supply Chain Costs Webinar - 15AT14
3/25/15	3/25/15	1.5	4	0	4	6.0	HFMA National ATC: RAT16-HFMA's Improve Revenue Cycle Performance Webinar - 15AT
3/26/15	3/27/15	14.0	2	0	2	28.0	HFMA National: HFMA's 3rd Annual Capital Conference 2015 - 1537 INVESTOR HFMA's
3/31/15	3/31/15	1.5	1	0	1	1.5	HFMA National ATC: RAT17-HFMA's Leveraging Data for Visibility Webinar - 15AT17
4/14/15	4/14/15	1.5	1	0	1	1.5	HFMA National ATC: RAT26-HFMA's 340B Drug Discount Program Webinar - 15AT26
4/21/15	4/21/15	1.5	2	0	2	3.0	HFMA National ATC: RAT28-HFMA's Forum Networking Webinar: The Final Stretch - 15
4/22/15	4/22/15	1.5	2	0	2	3.0	HFMA National ATC: RAT23-HFMA's Clinical Documentation Improvement Webinar - 15A
4/23/15	4/23/15	1.5	1	0	1	1.5	HFMA National ATC: RAT19-HFMA's Transforming Capital Management Webinar - 15AT19

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Region: 11

073 - San Diego-Imperial Chapter

4/26/15	4/27/15	13.0	5	0	5	65.0	HFMA National HFMAs 2015 LTC: VOLS, CATS, 15-16 RE & REE
4/26/15	4/27/15	2.0	2	0	2	4.0	HFMA National HFMAs 2015 LTC: 14-15 RE BOD NAC
4/30/15	4/30/15	1.5	4	0	4	6.0	HFMA National ATC: RAT20-HFMA's Current Trends in Healthcare Webinar - 15AT20
Subtotals:			**318**	**0**	**318**	**626.0**	

Live Learning /eLearning Center Attendance

5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Sustainability in a Healthcare Setting - 13AT22A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Take Your Point of Service Collections - 13AT24A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Reimbursement Model Transition Planning - 13AT26A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Make Better Decisions for Your Hospital - 13AT28A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Challenges with Transitioning to Accountable Care - 13
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: High-Impact Service Contracts - 13AT41A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Transform Budgeting, Capital Planning - 13AT43A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Managing the Transition - 13AT44A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Predicting the Unpredictable - 13AT45A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Control High-Cost Supplies - 13AT47A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Understanding the Impact of Consumable Costs - 13AT48A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Assessing the Productivity and Financial Impact - 13AT
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Washington Health Care Legislative Recorded Webina - 1
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Influx of Insurance Exchange Patients Recorded Web - 1
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Understanding the Economics of Patient - 13AT66A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Improve Planning Accuracy and Efficiency - 13AT67A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Using Flexible Equipment Financing - 13AT72A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Reducing Denials by Engaging Physicians - 14AT5A
5/1/14	5/1/14	1.5	1	0	1	1.5	eLearning Center Session: Understanding the Implications of Medicare's - 14AT9A
5/1/14	5/1/14	5.1	2	0	2	10.1	eLearning Center Session: CRCR E-Learning - CRCR
6/1/14	6/1/14	1.0	1	0	1	1.0	eLearning Center Session: A Crash Course in Cost Accounting - 14AT40A
7/1/14	7/1/14	0.1	1	0	1	0.1	eLearning Center Session: CRCR E-Learning - CRCR
8/1/14	8/1/14	1.0	1	0	1	1.0	eLearning Center Session: Making the Most of Your Data and Recources recorde - 1
8/1/14	8/1/14	1.5	1	0	1	1.5	eLearning Center Session: Strategies to Increase and Accelerate Patient - 13AT42
8/1/14	8/1/14	1.0	1	0	1	1.0	eLearning Center Session: A Crash Course in Cost Accounting - 14AT40A
8/1/14	8/1/14	1.0	1	0	1	1.0	eLearning Center Session: Proven Patient Engagement Tactics - 14AT45A
9/1/14	9/1/14	1.5	1	0	1	1.5	eLearning Center Session: Washington Health Care Legislative Recorded Webina - 1
9/1/14	9/1/14	1.0	1	0	1	1.0	eLearning Center Session: A Crash Course in Cost Accounting - 14AT40A
9/1/14	9/1/14	1.0	2	0	2	2.0	Virtual Healthcare Finance Conference & Career Fair : WC2-Implementing Value Bas
9/1/14	9/1/14	1.0	1	0	1	1.0	Virtual Healthcare Finance Conference & Career Fair : WC3-Managing Through the I
9/1/14	9/1/14	0.1	1	0	1	0.1	eLearning Center Session: CRCR E-Learning - CRCR

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073 - San Diego-Imperial Chapter

10/1/14	10/1/14	1.5	1	0	1	1.5	eLearning Center Session: 2014 Final Rule Changes to OPPS and ASCs - 13AT55A
10/1/14	10/1/14	10.0	1	0	1	10.0	eLearning Center Session: CRCR E-Learning - CRCR
10/1/14	10/1/14	1.5	1	0	1	1.5	eLearning Center Session: Implementing an Integrated Patient Payment Platfor - 1
10/1/14	10/1/14	1.5	1	0	1	1.5	eLearning Center Session: Back to the Future: Transcription's Past Is Coding - 1
12/1/14	12/1/14	5.1	2	0	2	10.1	eLearning Center Session: CRCR E-Learning - CRCR
12/1/14	12/1/14	1.0	3	0	3	3.0	Virtual Healthcare Finance Conference & Career Fair : WE1-Leading the Change: So
12/1/14	12/1/14	1.0	2	0	2	2.0	Virtual Healthcare Finance Conference & Career Fair : WE2-Analytics: Big Data, C
12/1/14	12/1/14	1.0	2	0	2	2.0	Virtual Healthcare Finance Conference & Career Fair : WE3-Intersections Value Ba
1/1/15	1/1/15	1.5	1	0	1	1.5	eLearning Center Session: Managing Staff Productivity - 14AT43A
2/1/15	2/1/15	1.0	1	0	1	1.0	eLearning Center Session: Achieving Value Through Integrated Quality and Cos - 1
2/1/15	2/1/15	1.5	1	0	1	1.5	eLearning Center Session: Panel Discussion: Catering to Patients as Consumer - 1
2/1/15	2/1/15	1.5	1	0	1	1.5	eLearning Center Session: Risk Contract Recorded Webinar - 14AT67A
2/1/15	2/1/15	1.5	1	0	1	1.5	eLearning Center Session: How a Clinically Integrated Network - 14AT73A
2/1/15	2/1/15	1.5	1	0	1	1.5	eLearning Center Session: 2015 Final Rule Changes to the Outpatient - 14AT76A
2/1/15	2/1/15	1.5	1	0	1	1.5	eLearning Center Session: Personalizing the Patient Experience - 14AT80A
2/1/15	2/1/15	1.0	1	0	1	1.0	eLearning Center Session: Building the Right Infrastructure to Succeed - 14AT83A
3/1/15	3/1/15	1.0	1	0	1	1.0	eLearning Center Session: Proven Patient Engagement Tactics - 14AT45A
3/1/15	3/1/15	1.5	1	0	1	1.5	eLearning Center Session: 1115 DSRIP Waiver Rebroadcast Webinar - 14AT63A
3/1/15	3/1/15	1.5	1	0	1	1.5	eLearning Center Session: Six Strategies recorded webinar - 14AT64A
3/1/15	3/1/15	1.5	1	0	1	1.5	eLearning Center Session: A Clinically Integrated Approach - 14AT72A
3/1/15	3/1/15	5.1	2	0	2	10.1	eLearning Center Session: CRCR E-Learning - CRCR
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: Using Predictive Analytics to Address - 14AT26A
4/1/15	4/1/15	1.0	1	0	1	1.0	eLearning Center Session: Using Data Analytics with Clinical Staff - 14AT39A
4/1/15	4/1/15	0.5	1	0	1	0.5	eLearning Center Session: Chapter Leadership Training On Demand: Certificati - 1
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: St. Joseph Heritage Healthcare - 14AT46A
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: Harnessing Data Normalization to Drive - 14AT22A
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: How to Control Costly Physician Preference Items (- 1
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: Building Unique Relationships to Boost the Bottom - 1
4/1/15	4/1/15	1.0	1	0	1	1.0	eLearning Center Session: Innovations in Cost Accounting - 14AT54A
4/1/15	4/1/15	1.5	1	0	1	1.5	eLearning Center Session: Adapting to the Affordable Care Act - 14AT57A
4/1/15	4/1/15	1.0	1	0	1	1.0	eLearning Center Session: Using Cross-Functional Teams and Root Cause - 15AT16A
Subtotals:			**70**	**0**	**70**	**120.5**	
Total			**852**	**213**	**1,065**	**4009.3**	

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Chapter Newsletters

Publication Date	Publication Title
08/10/2014	The Bottom Line
07/31/2014	The Bottom Line (San Diego - Imperial Chapter 2014
11/10/2014	The Bottom Line
02/10/2015	The Bottom Line

5 Year Chapter Awards History

Award Date	Award Name
4/30/14	Helen M. Yerger Special Recognition Award Multi - Education (3)
4/30/14	Helen M. Yerger Special Recognition Award Multi - Collaboration
4/30/13	Award of Excellence for Education: Charles F. Mehler Gold Award
4/30/13	Award of Excellence for Membership Growth and Retention: Gold
4/30/13	C. Henry Hottum Award for Educational Performance Improvement
4/30/13	Helen M. Yerger Special Recognition Award Multi-Chapter - Certification
4/30/13	Helen M. Yerger Special Recognition Award Multi-Chapter - Education
4/30/13	Helen M. Yerger Special Recognition Award Multi-Chapter - Education
4/30/13	Helen M. Yerger Special Recognition Award Multi-Chapter - Innovation
4/30/13	Helen M. Yerger Special Recognition Award Multi-Chapter - Membership Recruitment and Retention
4/30/12	Award of Excellence for Education: John M. Stagl Silver Award
4/30/12	Award of Excellence for Membership Growth and Retention: Gold
4/30/12	Helen M. Yerger Special Recognition Award - Collaboration
4/30/12	Helen M. Yerger Special Recognition Award - Innovation
4/30/12	Helen M. Yerger Special Recognition Award Multi-Chapter - Education (2)
4/30/11	C. Henry Hottum Award for Educational Performance Improvement
4/30/11	Award of Excellence for Certification: Gold
4/30/11	Award of Excellence for Education: John M. Stagl Silver Award
4/30/11	Award of Excellence for Membership Growth and Retention: Bronze
4/30/11	Helen M. Yerger Special Recognition Award - Education
4/30/10	Helen M. Yerger Special Recognition Award: Multi-Chapter Education
4/30/10	Helen M. Yerger Special Recognition Award: Multi-Chapter Member Communications