Chapter Nam	e Award Title	Submission Summary	Submission Summary (continued, if	Submission Category	Submission Type	Needs Identification (200 words)	Goals and Objectives (200 words)	Methodology (300 words)	Evaluation and Results (400 words)
			you need more space)			A other with a firm County of the state of t		After the VC's initial year, retention was the first goal. It is easier to retain an existing volunteer than recruit a new one. The VC	The VC achieved the following results against our goals:
						A strength of our Greater Heartland (GH) Chapter is our size with over 5200 members as of January 2022. There is an untapped volunteer base. It is a challenge to pull from such a large membership across the geography of an entire state, engaging providers and non-providers, new members, and long-term members.  Traditionally, volunteer recruitment has been handled by		Retention started with incoming committee chairs conducting email outreach to then-current committee members. The personal email asked volunteers to express their intentions for continued involvement. The invite included a link to an online survey asking volunteers about their experience and satisfaction (Exh 2: Retention Survey). Survey responses were collected by a VC committee member and compiled for review. The incoming VC chair followed up directly by e-mail with non-respondents. After this, renewing volunteers were placed on the committees they indicated continued interest in. Incoming chairs were	Retention: Identify where engagement is successful and why (feedback loop)  •55 surveys with 20 responses  •Strong satisfaction with volunteer experience with 75% agreeing or strongly agreeing on average across 5 survey questions  Retention: Create a process to continue engagement of the current volunteer base  •55 Initial e-mails sent by committee chairs with 20 responses  •35 Follow ups with 9 responses  •23 retained volunteers
		The Greater Heartland's				to no training for Committee Chairs on how to work with volunteers, no volunteer feedback loop, no tracking mechanism,	Vision GH Chapter has an engaged corps of volunteers, engaged in service for the chapter according to their interests, and participating in activities they find challenging and rewarding.	to engage members in volunteerism even in time of pandemic.  We supported recruiting efforts using the Heartland Express e-news in new ways. We profiled committee chairs so future volunteers could get to know them, resonate with them, and become engaged. Scripted questions were provided with answers	Recruiting: Identify new and improved ways to engage members in volunteerism  •Correlation of recruiting efforts with timing of additional promotion efforts which started in August 2021 and continue to the present oVolunteers signing up June 1 to August 31 totaled 2 oVolunteers signing up September 1 to January 31 – 9
		Volunteer Committee strive to streamline volunteer recruitment and placement, maintain a repository of	, ,			and no formal retention process. Volunteer engagement started all over each year.  For the 2020-2021 chapter year, a strategic goal was to "Improve	1.Retention: a.Identify where engagement is successful and why (feedback loop).		• First training to be administered in April 2022 at the GH Mini LTC  After the VC's first year, the committee adopted its retention process to provide for continuity for the chapter's volunteer corps. The process and results were as follows (Exh 6 – Retention
	Improve Quantity and Quality of Volunteer	leaders in succession				was laid with the creation of the volunteer committee. Improvements and additional engagement needs were identified for the 2021-2022 chapter year to implement a retention process,	<ul> <li>b.Create a process to continue engagement of the current volunteer base.</li> <li>2.Recruitment:</li> <li>a.Identify new and improved ways to engage members in volunteerism</li> <li>3.Leadership Training:</li> <li>a.Provide development for incoming committee leadership to understand our volunteer recruitment and retention processes</li> </ul>	committee member promoted volunteering at the chapter's virtual CFO forum in October 2021.  Finally, the VC is launching recruitment and retention training for incoming committee leaders at the chapter's mini leadership training conference in April 2022. (Exh 5 Training Slide Deck)	<ul> <li>and Survey Results):</li> <li>The chapter had 64 volunteers listed for 2020-2021.</li> <li>Of these, 28 were names rolled over from 2019-2020 and 36 additional volunteers were recruited for 2020-2021.</li> <li>After discussion with incoming 2021-2022 committee chairs, 9 of the 2020-2021 volunteers were removed from the retention process as they had left the chapter.</li> <li>23 of the remaining 55 volunteers were retained. This included 13 out of 36 being retained of the new sign ups from 2020-2021.</li> <li>Of the survey respondents, 7 of the 20 were new volunteers and 5 of the 7 indicated they agreed or strongly agreed that their volunteer experience was worthwhile. One volunteer who</li> </ul>
Greater Heart	and Engagement	planning.		Best Engagement	Chapter	The transition to a virtual environment for educational and			was new to membership was neutral for that reason, and one disagreed.
		During the pandemic Chapters searched for creative ways to engage members virtually. This Success Award submission is focused on two related networking events and two related educational sessions	S S			caused by at home work and social distancing, leading to the need for creative ways for members to interact socially in a virtual environment.  Given this new environment, typical discussion and planning at the Chapter and Regional levels by necessity became more creative.  Absent the typical constraints of travel, virtual events allowed members from various locations to participate. But members were	Maintaining engagement through creative and collaborative events proved more difficult during the pandemic. Members quickly tired of routine virtual meetings, whether they were held for business or networking. There was an apparent need to provide new and exciting networking ideas along with educational sessions that addressed core needs of the membership. And Healthcare professionals recognized the need to continue to enhance their skills through avenues such as certification, even as man of our normal routines had been upended.  Chapters and Regions have always provided timely educational content along with the numerous	committees and promoted across the Chapters and shared with Region 2. The flyers are included as Exhibits 1 – 4. The first networking event highlighted featured a local chef who was the winner of the Food Network's Chopped award. Registrants were provided with a list of ingredients and encouraged to cook along with the chef, preparing an appetizer and entrée. Based on the excitement generated by the successful cooking class, it was decided to invite our colleagues from Region 2 to join the follow up event, which was virtual cocktail making session. This networking event featured a well-known local mixologist. The ingredients for 2 special Valentine's Day cocktails were sent to the registrants in advance so that they could prepare and enjoy the tasty concoctions at home.  When it was recognized that the Metropolitan Philadelphia Chapter was planning to provide a webinar on the value of HFMA Certification, the Region 3 leadership reached out to Region 2 to discuss a collaborative effort. There had historically been collaboration for certification training, with members from Region 2 providing sessions both virtually and in person to NJ members. The Certification overview provided by the Metropolitan Philadelphia Chapter explained the how and why of HFMA	The networking evets that are featured in this submission were extremely well received. There were 112 registrants for the Virtual Cooking Class held on March 24, 2021, with members from all 5 Region 3 Chapters. Participants cooked along with the presenter, with varying degrees of success in the execution, but excellent results when it came time to enjoying their creations. It was also entertaining just reading the comments in the chat, as some members posted messages such as "Flour, egg, breadcrumbs just like my Italian mom taught me!", "Best HFMA seminar ever!", and "Looking forward to dinner tonight!". All told there were over 75 comments in the chat during the hour long session, mostly expressing how much the participants enjoyed the event.  The Virtual Cocktail Class followed the same format as the cooking session. The mixologist was both personable and professional, answering participants questions while also explaining the history and composition of the ingredients utilized. This session, which took place on February 10, 2022 had 114 registrants, with 92 from Region 3, 17 from Region 2 and 5 non-members. Once again the feedback was excellent, with one member stating "I wanted to thank you and the team (and the sponsors) for presenting such a fun class. It was a wonderful "mid-winter blah's setting in" kind of break that everyone needs. Many thanks once again for presenting such a fun event."  The December 7 session presented by the Metropolitan Philadelphia Chapter provided an incentive for members to seriously consider certification as a professional goal. There were 137 registrants, with 77 from Region 2, 47 from Region 2 and 13 from other parts of the country. The session was well received, particularly the part where peers explained the personal value they felt from being certified. There were 72 registrants for the study group which was held on December 8 and December 15, with 50 from Region 2, 17 from Region 3 and 5 from other parts of the country. The individual Chapters are following up with thei
Region 3	Leveraging Virtual Even Engage Members Acros Chapter and Region	its to that included the Chapters		Best Engagement	Region	content that stood out, and which members and non-members alike recognized as not to be missed events.	since they were to be virtual events, without a need to travel we could offer them available across Region 2 and 3, within the spirit of One HFMA.		
Metro New Yo	rk Membership Growth	members. Some of this reduction was attributable	consolidations of departments and attrition. The Covid pandemic had exacerbated this decline as more and mor individuals began to leave the healthcare		Chapter	To attract more members we realized that we needed to be more creative in promoting our educational events, partnering with our competing associations and developing content that was more timely and relevant to our members.	Our goal was to increase membership by a minimum of 3%. Increase educational hours by 10% by offering two educational programs each month and participate in networking events. Despite Covid pandemic our goal was to host 3 networking events - including Holiday Networking Event.	, and the second se	We have seen our membership grow approximately 18% year over year. As an off shoot of this we have seen a slight increase in volunteers and a much younger audience actively engaging in our chapter.
		This is a highlight of COHFMA sponsorship success during the				COHFMA receives its funding through three revenue sources: 1)Association member rebates, 2)Event registration fees, and 3)Sponsorship dollars. Membership growth was relatively flat in		We added benefits, extended the annual sponsors' membership to CY (without additional dues), created a thank you video from the board and officers, had dedicated business partner letters outlining the new benefits during virtual meetings, and	
		pandemic. The Colorado chapter was unable to hold in-person events from 2020 to current. During that time, Sponsorship renewed most of the Annual Sponsors, created unique				sponsors was significantly diminished in the absence of in- person	For COHFMA we typically had a Annual Sponsor and Program Sponsor revenue goal of \$50K per FY. We achieved \$70K in May of 2019. We only received \$30K in May of 2020. Given this shortfall, we had grave concerns for operational goals during the pandemic - in addition to the headwinds from only be able to	had dedicated officer-lead meetings with the business partners, performed a survey, and shared the results with the board. We asked the sponsor committee to get as much of the annual sponsor dollars as possible while being respectful to the situation. We had dedicated renewal letters, talking points, officer support, and other items outlined in the attached. Finally for our Gold and Platinum level sponsors, we added a "virtual directory" where they could showcase their solutions in a virtual environment.	Prior to implementing these valuable enhancements, sponsorship revenue from 2017 to 2019 was in the \$35K to \$50K range, across 15-20 sponsors. In FY 2020-2021, 95% of the Annual Sponsors renewed, and most upped the sponsorship level, which brought in a monetary value of \$80,000 (a chapter record). This represented a 38% to 56% increase in sponsorship revenue from prior years. YTD FY 2021-2022, 90%+ of the Sponsorship has renewed, and we have surpassed the \$65,000 mark. Projections are on pace to set a new chapter record of \$87,000 for FY 2021-2022, which equates to a 60%+ increase in sponsorship revenue. We also are seeing tremendous engagement for our Spring event in April, our first in-person event since 2020. Those will be ADDITIONAL program-related dollars, specific to that event. Our business partners are aligned, engaged, informed, generous and grateful due to the value created by the charter lead and the pace of the pace
Colorado Cha	Sponsorship during a pandemic	value and crushed budgetary goals two years running.		Best Value	Chapter	events. Our chapter needed to move quickly and effectively to preserve operations and ensure engagement from business partners during these challenging times.	hold virtual events. Our goals, as outlined in the supporting documents, were to emphasize the value to the business partners created, extend whatever concessions we could during COVID-19, add additional benefits, and others - all to maximize sponsorship satisfaction and revenue.		by the chapter leadership and sponsorship chairs. Our chapter, the Sponsorship Chair/Committee, the Officers and the Board are over the moon with these efforts and results. We are all very proud of where we have landed through these unique and valuable efforts in sponsorship recruitment and retention during the pandemic. We are hopeful this submission earns a Chapter Success "value" award for COHFMA, which can be used to empower other chapters to have the same successes. Thank you for your careful consideration.
								In response to dwindling content with the payer panels, lowa chapter leaders recognized that the Payer Panels needed to be revamped – a new, different format was needed to appeal to members to increase attendance and maintain high satisfaction with	On February 17th, the lowa Chapter hosted Day Egusquiza, alongside Revenue Cycle leader panelists, hosting a full-day boot camp for our members. Topics included:  •Payer's (Still) Going Wild – Hot Issues with Medicare and Other Major Payors  •Attacking Medicare Advantage Denials – Taking your Power Back  •Top Payer Audit Challenges & Strategies for Success  •Revenue Cycle Leadership Panel – Q&A with Leaders  We priced the event at \$99, using the same rate for virtual and in-person attendees, recognizing that virtual attendees would pay per connection and could listen as a group for the same rate.  Attendance for the event totaled 62 members. At the height of the bi-annual Payer Panel, registration goals were typically 120 members; however, the November 2019 event (just prior to the pandemic), registrations totaled 70 members. We had budgeted 50 registrations for the event, so we met our goal! Of note, the registration portal counted a single registration for
						An in-person meeting was scheduled for March 2020 and was canceled with the onset of the pandemic. As the fall meeting approached, the host site was not allowing access to conference	both the live and virtual meeting format, Estabrook noted that payors were not always able to manage questions productively, content had become less effective, and budget restrictions were continuing to challenge in-person attendance. Past registration data also reflected a marked decline in attendance since the peak in November 2016 (see Attachment #2).	Inc.) would broadly appeal to chapter membership. Hosting an all-day boot-camp, in hybrid format, with a dynamic speaker would enable members to engage both leaders and staff across their respective organizations, making the content applicable to a broader audience.	virtual attendees, artificially lowering attendees. In future events, we will consider setting up virtual registrations to capture all attending.  The 2022 event feedback survey demonstrated a dramatic increase in attendee satisfaction, with 85% of attendees rating the session as "Excellent" or "Good." Previous surveys had recorded these rankings at nearly 80% in 2016 and 61% in 2017 (see Attachment #5).
		The Iowa Chapter identified a need to ensure our biannual Payor Panels were valuable to members. After				rooms, COVID surges were continuing, and attendees and speakers had travel restrictions; therefore, the decision was made to trial a virtual only payor panel event.	To engage and promote a robust experience, chapter leaders needed to identify a method of educating members, both in-person and virtually, using a dynamic speaker, but in a cost-effective manner. The 2022 lowa Member survey noted that our members most desired Revenue Cycle topics, held on Thursdays	A committee was formed to develop an event agenda and coordinate promotion. Committee leaders identified that economies of scale could be recognized in collaborating with a nearby chapter to share in speaker travel costs and content development.  The lowa and Nebraska chapters coordinated to host respective boot-camps on consecutive days (February 16th and 17th), which reduced the overall speaker budget by 25% (\$1,300).	Chapter leadership was very pleased with the event; however, several comments from virtual attendees noted audio/visual challenges experienced that day. The survey did not readily identify if the attendee was in-person or virtual; however, survey comments also demonstrated dissatisfaction with a lack of interaction with the virtual audience. Leadership plans to research and investigate technology options to improve upon these challenges.
		hosting on-site meetings with payors as presenters, content had become difficult to source and interaction had dwindled.				Although the payors did prepare content and presentations for the event, each payors' content fell short of the time allotted, and providers asked very few questions in the virtual format, leaving large gaps in the agenda.	The Iowa Chapter aimed to host a "bootcamp" style education event, providing a full-days' worth of content, applicable to leaders and staff. Key goals for the event were:  •Increase attendance		Originally, we had budgeted \$5,300 in revenue for the conference; and total revenue recognized was \$5,148. The event was forecasted to generate a net profit of \$1,300; however, total expenses, despite negotiating for lowered speaking costs, resulted in a small net loss of \$164.58. Given the uncertainty surrounding a new event, chapter leadership viewed the small net loss as a success!
Iowa	Re-Vamping the Revenu Cycle Meeting	We needed a new and different approach to build upon past successes!		Innovation	Chapter	To continue providing high-quality education for revenue cycle leaders and staff, the Iowa Chapter needed to identify a new format.	<ul> <li>Achieve/improve attendee satisfaction (as measured via attendee surveys)</li> <li>Manage cost of the event within budget</li> <li>Provide members an opportunity to network and learn from peers</li> </ul>	we were working to encourage others to learn from these exemplary leaders and promote others to strive to achieve this award	Overall, feedback from attendees, including a testimonial from a first-time attendant, demonstrated to our team a successful event that met intended goals (see Attachment #6). The main improvement opportunity identified was technology, and while we recognize the validity of this, we take pride in being the first chapter to host and continue to maintain a hybrid presence, which establishes a base for continued success and excellence!
						Compliance is a key competency for leaders in healthcare operations and finance. With a changing regulatory landscape, there is a need to educate and strengthen healthcare professionals in recent and emerging compliance topics.	The Chapter and NEHIA's collective goals and objectives included:  1.Create an event that provided attendee value, engagement, and in-person networking opportunities to targeted audience of healthcare compliance, internal audit, risk, and operations/finance professionals	a	Topics and speakers – We succeeded in recruiting an exceptional selection of 25 speakers who presented on 17 key foundational and hot topics in compliance and internal audit. There were speakers from the FBI, John Gordon (Power of a Positive Team), and numerous providers and business partners.
						The Chapter regularly presented compliance programs to assist	2.Deliver exceptional educational programming by attracting strong provider and industry experts who could speak to healthcare compliance, privacy, security, internal auditing, risk, and professional development	The effort began with the MA/RI Chapter Board agreeing to collaborate with NEHIA on a 3-day in-person meeting and distribute the overall revenues and expenses 50/50.	Attendance – 75 attendees. While lower than prior years' conferences, we were pleased to have this level of turnout and believe we attracted many of those whose employers allowed inperson events. We recognized others were not comfortable attending as the event was in-between COVID surges. Most attendees were new to HFMA and they were introduced to the benefits of HFMA.
		When is 1 + 1 greater than 2? When the Healthcare				whose primary mission was hosting an annual conference. Chapter Board members who were also involved with NEHIA identified opportunities that would become available by working jointly on a conference. The Chapter first collaborated with NEHIA to host a joint 2-day virtual conference in December 2020 for 140 participants.  Moving to in-person meetings for Compliance and other Chapter	<ul> <li>3.Provide approved educational credits from three different organizations to assist with attendees' continuing education requirements tied to professional certifications/development goals</li> <li>4.Introduce a sponsorship program to assist with conference finances and provide a platform for direct member interaction for the sponsors, and increase engagement</li> <li>5.Leverage marketing and digital strategy support pre- and post-conference to promote the conference,</li> </ul>	A joint HFMA/NEHIA committee met for 30-minutes every other week from the February kick-off until mid-December for a post-conference debrief. The meetings were efficient and effective with an agenda, timelines, and accountability. The Conference Agenda (Exhibit 2) of 17 topics and 25 speakers was written and distributed via marketing channels. The contract with the host hotel Marriott was negotiated and signed. The Chapter's association management resource was retained to provide administrative, communication, and credentialing support and the time was charged to the conference budget. Additionally, a sponsorship program was introduced (Exhibit 3) and chapter blog articles (nine in all) and social media were utilized pre-	Credit hours – The conference was approved for 21.6 live Compliance Certification Board credits, 18 American Academy of Professional Coders, and 21.6 National Association of State Boards of Accountancy Continuing education credits.  Program Evaluation – The event's overall rating was 4.89 out of 5. The vast majority rated it "excellent", a few "good", and there were no scores of "average" or below. Exhibit 4 includes attendee comments.  Sponsorship Program – HFMA's Compliance programs did not have sponsors previously. A sponsor prospectus was created and potential sponsors were identified. The program attracted four sponsors. That support helped offset expenses and established a baseline from which there is the potential for significant growth. (Exhibit 3)
		Chapter joined forces with the New England Healthcare	speakers presenting on 17 topics. The conference in December 2021 was the first in-person educational event in over 20	t		programs in the midst of a pandemic was a new challenge. The Chapter launched a "Return to Work and Events" survey in June 2021 to assess members' willingness to return to in-person meetings. (Exhibit 1) Only 32% of respondents had returned to the	speakers, and in-person networking opportunity via chapter blogs and social media posts  6. Create a safe and comfortable conference environment that recognized and addressed attendees' COVIE concerns. Prioritize health and safety at the conference	All the planning and work took place during year 2 of the pandemic, and there was great attention to producing a COVID-sensitive event as well as assessing membership's readiness to return to in-person events. The results of the Chapter's survey on "Return to Work and Events" (Exhibit 1) were leveraged in planning activities. There was a real risk of cancellation and low	Financial Results – The conference had a deficit of \$8,162 which was split 50/50 between the Chapter and NEHIA. The Chapter Board had budgeted for a deficit and viewed it as an investment in education and member services and an acceptable risk of presenting an in-person conference during a pandemic. With the Chapter and NEHIA partnership cemented, the Committee can proceed with planning the 2022 conference, including tactics to achieve break-even or better financials through sponsorship and attendee growth.
	_	jointly present a successful and COVID-sensitive inperson 3-day Compliance	o months for the Chapter. This innovative collaboration of two groups was accomplished after careful planning including assessing readiness to return to in-person events and designing a COVID-				7. Develop and strengthen the HFMA/NEHIA relationship identifying the synergies and opportunities  8. Provide networking opportunities for attendees and create a strong community of healthcare professionals in New England	Acknowledgement Form (Exhibit 5) that communicated a joint responsibility for safety and helped establish expectations for	Relationship building – The greatest results are often difficult to measure but impossible to miss. Some of the successes of this event were the intangibles. A key result was strengthening the relationship between the HFMA and NEHIA boards, and solidifying a partnership that will continue to offer an annual compliance conference. Individual relationships were also nurtured in the networking event on Day 2. (Exhibit 6) There was the excitement of seeing colleagues after two years away, the vibe of the meeting that while smaller than past events, was intimate and fun. People walked around with smiles that were obvious even if covered by masks
HFMA MA/RI	•	ago, AZHFMA's Women Lead HERe Conference has selected a community philanthropy partner, which has provided deep meaning connection, and heart to the event. In 2021-22, the	in-person events and designing a COVID-sensitive experience.  AZHFMA decided it had to expand its charitable outreach to include the entire HFMA community to rally support of an important cause impacting local families. We selected The Diaper Bank of Central Arizona as a partner to support their mission to provide 700,000 diapers in AZ. Not only did this bring our chapter community together around an important cause, but we were able to make a significant contribution to our partner. We helped increase awareness collect diapers	e	Chapter	needs. An estimated 30% of low-income families reuse diapers, leading to physical complications such as skin and urinary tract	2.Donate \$2,600 in funding	friendly microphone banter. As part of the virtual Fall Conference, we also ran a (state-compliant) Football Squares game, allowing members and friends near and far to engage and help support this cause.  In November, we raised funds through the Women Lead HERe conference raffle using the Rally Up platform, which provided	Results far exceeded expectations due to overwhelming support and generosity from the Arizona HFMA community and efforts of chapter leadership. By November 12, 2021, Arizona HFMA had successfully collected over 7,000 diapers and raised \$5,090 which was donated to our grateful charity partner. More diapers and dollars will be raised through the Spring Conference, further supporting the mission of the Diaper Bank.  Building a fortress from donated diaper boxes was a lot of fun, but more inspiring was learning that our cash donation allowed the Diaper Bank to leverage their purchasing power into
Arizona	HFMA Community Pass	physically distant from one another and created so	helped increase awareness, collect diapers and raise money in support of their mission through fun, interactive campaign that invigorated the chapter membership.	ns	Chapter		Our objectives were to provide innovative, timely, and inclusive opportunities for members to participate, engage, connect, and donate in-person and virtually.	The chapter also has plans to continue the support through an in-person Spring Conference in March 2022, which will include	28,770 more diapers for community distribution. The comments and feedback from our membership were overwhelmingly positive, further driving home the importance of a collective cause. The chapter plans to continue this tradition with an annual charity partner selection and ongoing yearly initiatives to help improve the lives of Arizona residents.