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25th Annual Revenue Cycle Conference Tailgates, Touchdowns, & Revenue Cycle Championships! It's time.....to Reignite!

Thoughtful Change Management

Nio Queiro, CEO, The Queiro Group Jenny Davies, Director, Baystate Medical Center and Founder, Jenny Davies Coaching Strategies January 25, 2024

Session Objectives



- Strategies for managing self
- Frameworks for change management
- Strategies for managing others through change

Strategies for Managing Self





Awareness of thoughts and emotions

When are you in each of these "zones"

How do you shift?



ENERGY

Entrainment

Seven Levels of Change Management

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Healthy Tension



The Power of Healthy Tension

The delicate balance between opposing forces or ideas



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IDENTIFY YOUR CRUX TENSION

MIND YOUR BIAS

LEARN THE LANGUAGE

MAKE INFORMED DECISIONS

Examples of Healthy Tensions

- Optimism vs. Realism
 - Balancing positive outlooks with practical assessments
- Embracing Change vs. Preserving Stability
 - Navigating change while maintaining stability
- Profit Focus vs. Purpose Driven
 - Aligning financial goals with a meaningful purpose
- Expectations vs. Grace
 - Holding people accountable while showing compassion
- Caring for Others vs. Caring for Yourself
 - Prioritizing both self-care and empathy
- Building Confidence vs. Remaining Humble
 - Striving for growth without arrogance

The Types of Tension

The cause and effect of opposing forces or ideas



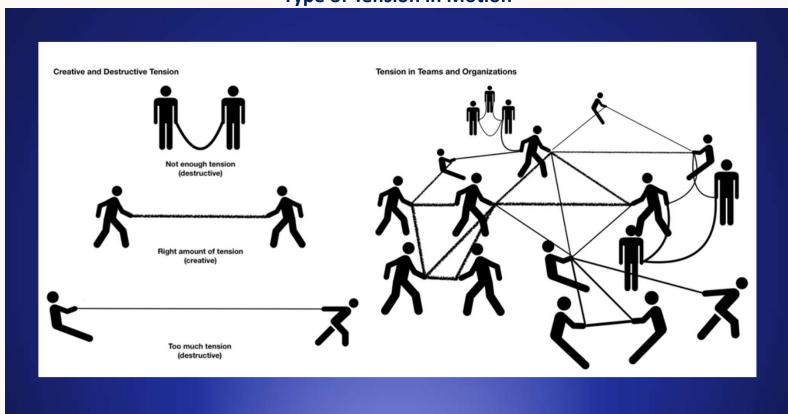
Type of Tension in Motion

Slack = Destructive

Balanced = Creativity

Unbalanced = Destructive

In-Direct = Destructive





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Applied Improv Skills

Slow Down, Notice More Resilience – Fail with Grace Quiet Your Judgmental Voice

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ADKAR MODEL – ESSENTIAL FOR THE CREATION

Knowledge **A**bility Desire Reinforcement **Awareness** Reinforcement **Desire Knowledge** Ability **Awareness** of the need to on how to change to implement desired to participate and to sustain the change change skills and behaviors support the change What's in it for me? What is the nature of Understanding how to The demonstrated Actions that increase the change? change. capability to implement the likelihood that a Is this a personal the change. change will be Why is the change choice? Training on new continued. Achievement of the processes and tools. needed? A decision to engage desired change in Recognition and and participate. Learning new skills. What is the risk of performance or behavior. rewards that sustain not changing? The change.

Source: The Prosci ADKAR® Model | Prosci

For Further Reading



- Energy Leadership: The 7 Level Framework for Mastery in Life and Business, 2nd Edition, by Bruce D Schneider
- The Fearless Organization: Creating Psychological Safety in the Workplace for Learning, Innovation and Growth by Amy C Edmondson
- ADKAR: A Model for Change in Business, Government and Our Community by Jeffrey M Hiatt



THANK YOU!



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