

# The Bottom Line

## DECEMBER 2026

WELCOME TO THE DECEMBER ISSUE OF OUR QUARTERLY NEWSLETTER!

IN THIS ISSUE, WE'RE THRILLED TO INTRODUCE SOME FANTASTIC INDIVIDUALS WHO HAVE RECENTLY JOINED OUR TEAM AND SPOTLIGHT NEWLY CERTIFIED MEMBERS!

ADDITIONALLY, WE HAVE AN EXCITING LINEUP OF EVENTS PLANNED FOR THIS SEASON. FROM WEBINARS TO NETWORKING EVENTS & COMMUNITY OUTREACH PROGRAMS, THERE'S SOMETHING FOR EVERYONE TO LOOK FORWARD TO. THESE EVENTS ARE DESIGNED NOT ONLY TO ENHANCE YOUR SKILLS BUT ALSO TO FOSTER A SENSE OF COMMUNITY AND COLLABORATION AMONG ALL TEAM MEMBERS.

AND, OF COURSE, WE HAVE SOME FANTASTIC UPDATES TO SHARE ABOUT OUR ONGOING PROJECTS AND INITIATIVES. YOUR HARD WORK AND DEDICATION CONTINUE TO DRIVE OUR SUCCESS, AND WE'RE EXCITED TO CELEBRATE OUR COLLECTIVE ACHIEVEMENTS AS WE WRAP UP THE YEAR.

STAY TUNED FOR MORE DETAILS IN THE SECTIONS BELOW!

## EDUCATION, EVENTS & NETWORKING



OUR SIBLING CHAPTER, THE HFMA METRO NEW YORK CHAPTER, IS ORGANIZING A COMPREHENSIVE ACCOUNTING AND ETHICS UPDATE. THIS EVENT IS SCHEDULED TO TAKE PLACE AS A FULL-DAY VIRTUAL SESSION ON FRIDAY, JANUARY 30, 2026. THE ETHICS SEGMENT, OCCURRING IN THE LATTER HALF OF THE DAY, WILL BE PRESENTED BY THE FOUNDATION FOR ACCOUNTING EDUCATION OF NEW YORK CPAS. THIS SESSION QUALIFIES FOR NEW YORK CPAS TO FULFILL THEIR MANDATORY TRIENNIAL ETHICS REQUIREMENT FOR MAINTAINING THEIR NEW YORK CPA LICENSES. WE HAVE SECURED A DISCOUNTED GROUP RATE TO FACILITATE THIS COURSE.

SCAN TO REGISTER!





**LEGISLATIVE UPDATE**

**AI Panel**

**Supply Chain Trend**

This year, our annual Fall Conference was even more informative and saw outstanding participation from our attendees.

**hfma**  
rochester regional chapter

**ANNUAL**  
Fall Conference

**THANK YOU!**

to our speakers & all of the attendees that made our event so successful this year!

DECEMBER

**HFMA**

**Rochester Chapter**

2026

**NETWORKING & COMMUNITY SERVICE**

**ADOPT A FAMILY**

Our chapter extends heartfelt gratitude to all our members who generously stepped up for the two families we adopted. Your support made it possible for each family in need to experience a more joyful and worry-free holiday season!

**CHAPTER VOLUNTEERS!**

**hfma**  
rochester regional chapter

Would like to invite you to join us in supporting our 2 families we have adopted this holiday season!

**ADOPT - A FAMILY 2025**

BOOKING SITE & DEADLINE DATES: [BOOKING SITE](#) | DECEMBER 1

**hfma & THE SALVATION ARMY**  
rochester regional chapter

This holiday season, our chapter collaborated with the Salvation Army to ensure our community enjoyed a wonderful festive celebration.

are helping organize an event.

**HOLIDAY TOY SHOP And FOOD DISTRIBUTION**

December 17th, 2025  
12:30 pm - 5:00 pm  
Spread The Love!

Join us as volunteers to help families with tours of the toy shop and assist them with shopping. Helping others pick out toys and getting them with free food bags is a heart-warming experience during the holiday season!



# MEMBERSHIP

*New Membership Total = 688*

*Congrats on your  
certification!*

**Joseph D'Angelo CHFP**

**Nichole Holder  
CRCR,CSPPM,CSPR,  
CSBI,CHFP,CSAPM,  
EHRC**

**Daniel Redmond CRCR**

**Stephanie Newman  
CHFP,CSAF**

*Meet our new  
members!*

Portia Smith  
Nancy Edic  
Nicholas Slattery  
Fnu Myat Wut Kyi  
Nichole Hudson  
Amanda Ransom  
Kristina Loughlin  
Jim Smith  
Yvonne Fitzgerald  
Jessica McCall  
Charles Weaver  
Casey Norris  
John L'Hommedieu  
Kurtis VonBergen  
Michelle Colegrove  
Desirae Adams  
Jennifer Carlson  
Ruth Donk  
Jason Briggs  
Jennifer Maine  
Stefanie Smaldone  
Kathi Bell  
Josiah Dailey  
Amanda Eschmann  
Dorothy White  
Beth Zapetis  
Julie Dowd

**Interested In  
Becoming Certified?**

Explore a diverse selection of nationally  
recognized certifications by clicking or scanning  
the QR code.



**New  
Members  
Welcome**

Motivate your employees to  
become part of our team!

Begin your journey today





# HFMA Student Memberships

Are you or someone you know interested in healthcare and finance? If you are a recent graduate or someone seeking a career change, an HFMA student membership could be perfect!

- ◆ 1 free year of membership
- ◆ Limited access to certifications
- ◆ Reduced event and conference fees
- ◆ Networking events
- ◆ What is expected?
  - ▶ Volunteer and get involved in the HFMA community
  - ▶ Must have an .edu email domain

To learn more, email us at [rochester@hfmalocal.org](mailto:rochester@hfmalocal.org)

# LEADERSHIP

## TEAM ROCHESTER CHAPTER

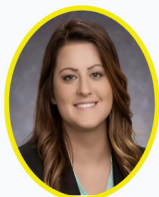


**Anna Moynihan**

President  
Networking and  
Community Service



**Margaret Lally**  
President-Elect



**Jessica Ruta**  
Vice President;  
Education Chair



**Janelle Baldasarre**  
Secretary



**Andrew Hastings**  
Treasurer



**Brenden Mance**  
Immediate Past  
President



**Jason Welch**  
Membership Chair



**Dan Wright**  
Communication Chair



**Danielle Hobart**  
Social Media  
Coordinator

na  
r regional chapter

## JOIN OUR LEADERS:

Unleash Your Potential!

This is your opportunity  
to step into a leadership  
role or participate in one  
of our committees.

LEARN MORE BY EMAILING

 [rochester@hfma.org](mailto:rochester@hfma.org)

hfma™

Leadership Team



# STEPS TO BECOME OUR BUSINESS PARTNER!

More Information  
with just one scan



**hfma**  
rochester regional chapter

MERRY  
*Christmas*

Happy Holiday's & Happy New Year

we appreciate your attention to this email.

*Let's Connect*



[linkedin.com/company/hfma-rochester-regional-chapter/](https://www.linkedin.com/company/hfma-rochester-regional-chapter/)



[www.hfma.org/chapter/hfma-rochester-regional-chapter/](https://www.hfma.org/chapter/hfma-rochester-regional-chapter/)



[rochester@hfma.org](mailto:rochester@hfma.org)

